8:30 – 9:45 a.m.  
**RECENT DEVELOPMENTS IN SUCCESSIONS, DONATIONS AND TRUSTS**  
**Joseph W. Mengis**, Perry, Atkinson, Balhoff, Mengis & Burns, LLC, Baton Rouge, LA

9:45 – 10:00 a.m.  
Break

10:00 – 11:00 a.m.  
**SAME SEX MARRIAGE IN LOUISIANA (ALSO, SAME SEX DIVORCE, ADOPTIONS, PRENUPTIAL AGREEMENTS AND COMMUNITY AND SEPARATE PROPERTY)**  
**Laura E. Fine**, Lehmann Norman & Marcus LC, New Orleans, LA

11:00 a.m. – Noon  
**THE NEW LAW OF USUFRUCTS: PRACTICAL SECURITY, ACCOUNTING AND TAXATION ISSUES**  
**Tyler J. Douglas**, Lowe, Stein, Hoffman, Allweiss & Hauver, LLP, New Orleans, LA

Noon – 1:00 p.m.  
Lunch (included)

1:00 – 2:00 p.m.  
**REVISITING TAX BASIS AFTER ATRA: DRAFTING NEW ESTATE PLANS WITH PORTABILITY ELECTIONS**  
**Miriam Wogan Henry**, Jones Walker LLP, New Orleans, LA

2:00 – 3:00 p.m.  
**TAX-EXEMPT CHARITIES: A GUIDE TO SUPPORTING ORGANIZATIONS AND FOUNDATIONS**  
**Brianne S. Rome**, Liskow & Lewis, New Orleans, LA

3:00 – 3:15 p.m.  
Break

3:15 – 4:15 p.m.  
**PROFESSIONALISM IN ESTATE PLANNING**  
**Betty A. Raglin**, Sigler & Raglin Attorneys at Law, APLLC, Lake Charles, LA

**GENERAL INFORMATION**

Date: November 20, 2015  
Registration: 8:00 a.m.  
Time: 8:30 a.m. – 4:15 p.m.  
Location: Westin Canal Place Hotel, 100 Iberville Street, New Orleans, LA 70130  
Credit: 6.25 hours for Louisiana and other 60-minute states (includes 1.0 hour of professionalism) and 7.5 hours (1.2 hour professionalism) for 50-minute states  
Fee: $298 through November 13; $340 after November 13
**REGISTRATION**
- **On-line registration** [http://www.law.tulane.edu/cle](http://www.law.tulane.edu/cle)
- $298 through November 13 ($340 after November 13)
  A government/not-for-profit/academic rate of $175 through November 13 ($200 after November 13) is available for full-time employees of a government or not-for-profit agency or academic institution
- Fee includes: course material, refreshment breaks and lunch
- Confirmation will be sent upon receipt of registration
- We cannot guarantee lunch if it is not checked upon registration
- Additional course material is available for $75. Material will be shipped after the program is completed
- We accept checks, cash, VISA and MasterCard only
- If you require special services or have special needs, contact the CLE office

**CANCELLATION AND REFUND**
- We offer a full refund, less a $50 cancellation fee, through **Friday, November 13**
- We ask that all cancellations be made in writing via fax (504.866.1583) or e-mail to mclev@tulane.edu by November 13

**CLE CREDIT**
- This program is recognized in Louisiana, a mandatory 60-minute CLE state
- Attorneys licensed in 60-minute states will receive a maximum of 6.25 CLE hours
- Attorneys licensed in 50-minute states will receive a maximum of 7.5 CLE hours
- 1.0/1.2 hour of Ethics is included
- Eligible for both tax and estate planning specialization CLE credit

**PROGRAM LOCATION AND ACCOMMODATIONS**
- Westin Canal Place Hotel, 100 Iberville Street, New Orleans, LA 70130
- You are responsible for your own hotel reservations. For reservations at the Westin, call 1.888.627.8180 or 504.566.7006

**ABOUT TULANE CLE**
- Tulane CLE is committed to offering distinctive learning opportunities while providing superior service and satisfaction
- For assistance call 504.865.5900, email mclev@tulane.edu or visit [www.law.tulane.edu/cle](http://www.law.tulane.edu/cle)

**A NOTE OF APPRECIATION**
Our speakers for this Institute are volunteers. Without their generous contributions of time, thought, planning and energy, Tulane would not be able to bring you superior learning opportunities. We thank them for their gifts.
24TH TULANE ESTATE PLANNING INSTITUTE
November 20, 2015
Westin Canal Place Hotel ~ New Orleans, LA

REGISTRATION FORM

☐ $298 (THROUGH NOVEMBER 13)  ☐ $340 (AFTER NOVEMBER 13)

☐ I WILL ATTEND LUNCH (INCLUDED)

Mr./Ms. ______________________________ NAME ON BADGE: ______________________

FIRM: ____________________________________________

ADDRESS: ___________________________________________________________________

CITY: __________________________ STATE: ____ ZIP: _________________

PHONE: ( ) __________ - ____________ E-MAIL: __________________________

BAR MEMBERSHIP STATE(s) AND BAR NUMBER(s):

____________________________________________________________________________

MAIL REGISTRATION FORM AND CHECK PAYABLE TO:
TULANE CLE
200 BROADWAY, SUITE 203
NEW ORLEANS, LA 70118

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In 2002, Tulane Law School established the Tulane Estate Planning Institute to provide a permanent forum for the study of estate planning laws in Louisiana, the United States and other jurisdictions. As part of the Institute’s goal to provide a setting for the discussion of legal and tax issues pertinent to estate planning, the Institute sponsors Tulane Law School’s annual estate planning continuing legal education program, currently in its 24th year. This annual program, now known as the Estate Planning Institute, recognizes Tulane Law School’s renewed commitment to providing the highest quality instruction on the most important and topical issues facing estate planning professionals.

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