TULANE UNIVERSITY LAW SCHOOL
TWENTY-SIXTH ANNUAL CORPORATE LAW INSTITUTE
MARCH 27-28, 2014
Roosevelt Waldorf-Astoria
New Orleans, Louisiana

The equivalent of Davos for the rainmaker crowd.
–The New York Times

Everybody who is anybody is there. You just can’t miss New Orleans.
–The M&A Journal

Newsflash: The annual springfest at Tulane…is the most important gathering of its kind… the preeminent annual conference for M&A lawyers.
–The Deal/Corporate Control Alert

The 2014 Institute will feature:
• M&A in 2014 – legal and deal-making developments
• Delaware Developments – Important, recent Delaware decisions and their effect on daily M&A practices
• Keynote address by SEC Commissioner Daniel Gallagher
• A conversation with Marty Lipton of Wachtell, Lipton, Rosen & Katz about Mr. Lipton’s illustrious M&A career, developments in deal-making and his perspective on the future of M&A
• A unique panel on corporate investigations and how corporations should deal with them from a legal and practical perspective
• A timely panel on the issues relating to cross-border transactions
• A presentation on M&A activity from a highly experienced financial advisor
• Timely commentary on shareholder activism
• An update on shareholder activism
• A presentation on M&A activity from a highly experienced financial advisor
• Ethics and Professionalism

SAVE THE DATE
Meet the Judges, SEC officials, other speakers and your colleagues at a cocktail reception following day one.
REGISTRATION FORM

I would like to register for the Institute at the rate of:

☐ $895 First registrant from firm (before March 19)       ☐ $750 Additional registrant (from same firm)

☐ $925 Late registration (after March 19)

☐ I would like to receive a boxed lunch on Friday, March 28.

☐ I cannot attend the Institute but would like to order the course materials (on a flash drive). $125

Mr./Ms. ____________________________________________________________

Name on Badge (if different from above): __________________________________

Firm: __________________________________________________________________

Address: __________________________________________________________________

City: ____________________________ State: ___________ Zip: ______________________

Phone: (________) ___________ - __________________ Email: ______________________

Bar Membership state(s) and number(s): __________________________________

To register online, please visit www.law.tulane.edu/corporate (VISA or MasterCard ONLY)

To register by mail, send registration form and check payable to: Tulane CLE
200 Broadway, Suite 203
New Orleans, Louisiana 70118

For more information, call 504.865.5900, e-mail: mcle@tulane.edu or visit www.law.tulane.edu/corporate

Remember to reserve your hotel room early as space is limited.
**GENERAL INFORMATION**

**Institute Dates:** March 27 – 28, 2014  
**Registration:** 7:45 am, March 27  
**Program Time:** 8:20 am – 5:45 pm, March 27  
8:10 am – 2:30 pm, March 28  
**Location:** Roosevelt Waldorf-Astoria Hotel, 123 Baronne Street, New Orleans, LA  
**CLE Credit:** 13.0 CLE credit hours (60 minute states) includes one hour of Ethics and one hour of Professionalism  
**Fee:** $895; $750 for additional registrants from same firm  
Late Registration fee: $925 (after March 19)

**Registration**  
On-line registration is available at www.law.tulane.edu/corporate. The Standard Registration Fee is $895 for the first person from a firm or organization. A reduced fee of $750 is offered for additional people from the same firm or organization, government employees, and non-profit organizations. Fee includes course material on a flash drive, refreshment breaks and cocktail reception on Thursday evening. ALL registrations received after March 19 will be charged the Late Registration Fee of $925.

Tulane CLE accepts checks, cash, VISA and MasterCard. If you require special needs, meals or services, please contact our office.

**Cancellation and Refund**  
A $650.00 refund will be offered for cancellations through March 19. Absolutely no refunds will be issued after March 19. All cancellations and/or transfers must be submitted in writing either via fax to 504.866.1583 or email to Pat Smith at patsmith@tulane.edu. Cancellations and transfers requested by phone will not be accepted.

**Course Materials**  
The Institute faculty always provides excellent course materials covering the program topics. The generally over 1,000 pages of materials will be on a convenient flash drive. You may wish to bring your laptop to easily access materials at the conference; however hardcopies of the materials are not necessary to follow the presentations. Course materials will also be available for download at www.law.tulane.edu/corporate. If you are unable to attend the Institute, you may order the course materials using the registration form. Please include payment of $125 with your order.

**CLE Credit**  
Tulane CLE will assist in your reporting process.

This program is being presented in Louisiana, a mandatory CLE state. Attorneys licensed in 60-minute states will receive a maximum of 13.0 hours for attending the Institute. Attorneys licensed in 50-minute states will receive a maximum of 15.6 hours of credit. The Institute includes one hour of ethics and one hour of professionalism.

**Program Location and Accommodations**  
The newly renovated, historic Roosevelt Waldorf-Astoria Hotel is the Institute Hotel. A limited block of rooms has been reserved at the Roosevelt at a discounted rate until March 5 and on a space available basis after this date. Registrants are responsible for their own reservations. The Roosevelt reservation telephone number is 504-648-1200 or 1-800-HILTONS. Be sure to mention that you are with “Tulane Law School Corporate Law Institute” and remember to make your reservation by March 5.